

Nifty indicates a flat opening; Q1 results in focus!!

- Indian benchmark indices Sensex and Nifty are likely to open flat on July 15, tracking Nifty, which was around 25,157 this morning. Markets will be influenced by June CPI data, China's Q2 GDP, US inflation, Q1 earnings, tariff concerns, and global cues. India's retail inflation eased to 2.1% in June from 2.82% in May — the lowest since January 2019 — driven by a decline in food prices. Meanwhile, wholesale inflation (WPI) turned negative at -0.13%, the first contraction in 20 months. On July 14, benchmark indices closed lower for the fourth straight session, though Nifty held above 25,000. Broader markets gained, with buying seen across sectors except IT.
- The 30-share benchmark index ended at 82253.46 down by -247.01 points or by -0.3 % and then NSE Nifty was at 25082.3 down by -67.55 points or by -0.27 %. On the global front, Asia-Pacific markets were trading higher on Tuesday as investors shrugged off the uncertainty surrounding the US President Donald Trump's shifting stance on tariffs and turned their attention to a busy economic data calendar from China. Nikkei was up 0.4 per cent, while the broader Topix index gained 0.3 per cent. Kospi rose 0.29 per cent and ASX 200 jumped 0.6 per cent. US stock futures showed minimal movement Monday night. Futures on the Dow Jones Industrial Average dipped 27 points, or 0.06 per cent, while S&P 500 and Nasdaq 100 futures slipped 0.04 per cent and 0.03 per cent, respectively.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 50184664.00, Jio Financial Services Ltd. 17980889.00, Bharat Electronics Ltd. 17844425.00, Tata Steel Ltd. 15152964.00, NTPC Ltd. 11516965.00, On NSE, total number of shares traded was 555.72 Crore and total turnover stood at Rs. 99597.77 Crore. On NSE Future and Options, total number of contracts traded in index futures was 107276 with a total turnover of Rs. 20455.07 Crore. Along with this total number of contracts traded in stock futures were 1076290 with a total turnover of Rs. 75263.74 Crore. Total numbers of contracts for index options were 57273104 with a total turnover of Rs. 10859332.08 Crore. and total numbers of contracts for stock options were 4939667 with a total turnover of Rs. 358767.02 Crore.
- The FII on 14/07/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 12859.09 Crore and gross debt purchased stood at Rs. 386.87 Crore, while the gross equity sold stood at Rs. 17354.10 Crore and gross debt sold stood at Rs. 117.55 Crore. Therefore, the net investment of equity and debt reported were Rs. -4495.01 Crore and Rs. 269.32.

for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this report should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in Securities referred to in this document (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The views expressed may not be suitable for all investors